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FOR IMMEDIATE RELEASE: Tuesday, March 13, 2018

Arc Herkimer will Host Special Care Planning Workshop

Area families, individuals with disabilities, and professionals are invited to attend “What Happens When...? A Special Care Planning Workshop,” sponsored by the Arc Herkimer’s Focus on Families Educational Series, on Wednesday, March 28.

The seminar will be held from 6 p.m. to 7:30 p.m. in the training center at 350 S. Washington Street in Herkimer, NY. Thanks to funding from Arc Herkimer, the information session is free and open to the public. Reservations are required by Friday, March 23 by registering online at www.archerkimer.org or calling Janet LaRock at (315) 574-7780 or email: jarock@archerkimer.org.

William Van Evera, CLU, ChFC, ChSNC, a special care planner with The Albany Agency, LLC and a parent of a son with “special needs,” will talk about the overall importance of financial planning. Topics of discussion will include: the special care planning process—what happens when; to plan or not—best case/worst case scenario; why a will is important; Supplemental Needs Trusts—how much will be needed; planning mistakes; Guardianship (long-term)—needed or not; and Letters of Intent—making it easier for the next caregiver. Van Evera will provide complimentary follow-up consultations after the workshop.

In 1992, Van Evera began working with families, who care for their children and young adults who have disabilities, to assist them with creating and implementing a life care plan for their loved ones. Today, this type of work encompasses 85 percent of his practice.

Please visit www.archerkimer.org to learn more about upcoming workshops. For questions, please contact Arc Herkimer Outreach Coordinator Mona Fermin-Fennell at (315) 574-7822 or email: mfermin@archerkimer.org.

Arc Herkimer’s mission is empowering people with disabilities and enriching lives throughout the community. For more information regarding the Arc Herkimer call (315) 574-7000.

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